Cal J. Halvorsen, PhD, MSW

CURRICULUM VITAE

Brown School at Washington University in St. Louis | Goldfarb Hall 242 | One Brookings Drive | St. Louis, MO 63130
ORCID: 0000-0002-9184-633X (314) 935-3517 | chalvorsen@wustl.edu

Academic Appointments

July '24 – present: Brown School at Washington University in St. Louis, MO
Associate Professor (July '24 – present)
Assistant Dean for Faculty Affairs (July '26 – present)

July '18 – June '24: **Assistant Professor**, Boston College School of Social Work, Chestnut Hill, MA

Secondary Appointments

July '25 – present: **Associate Professor**, School of Public Health, Washington University in St. Louis, MO

July '24 – present: Harvey A. Friedman Center for Aging, Washington University in St. Louis, MO
Co-Director (July '26 – present)
Senior Fellow (July '24 – June '26)

March '24 – present: **Affiliated Researcher**, Unit of Occupational Medicine, Karolinska Institute, Stockholm, Sweden

Sept '21 – present: **Project Lead & Investigator**, Center for Work, Health, & Well-Being at the Harvard T.H. Chan School of Public Health; Cambridge, MA

July '18 – June '24: **Faculty Affiliate**, Center on Aging & Work at Boston College, Chestnut Hill, MA

Education

Aug '14 – May '18: **PhD in Social Work**, Brown School at Washington University in St. Louis, MO
Dissertation: Self-Employment in Later Life: Implications for Financial, Physical, & Mental Well-Being
Honors: Entrepreneurship Citation, Skandalaris Center for Interdisciplinary Innovation & Entrepreneurship

Aug '06 – May '08: **Master of Social Work**, Brown School at Washington University in St. Louis, MO

Aug '02 – May '06: **Bachelor of Arts in International Studies**, with Honors, University of Iowa, Iowa City, IA

Research Interests

- Productive aging and longer working lives
- Self-employment and entrepreneurship past midlife
- Training and education programs and services for older workers
- Health impacts of civic engagement in later life
- Intergenerational programming and cogenerational service for the social good

Peer-Reviewed Publications

*Underlined denotes community partner co-author; * denotes student co-author.*

1. Becker, T.D., Gibson, A., **Halvorsen, C.**, Morrow-Howell, N., Greenfield, J.C., & Washington, K.T. (2026). Reframing aging: Transforming social work communication about older adults. *Social Work*. https://doi.org/10.1093/sw/swag054
2. Ryu, B.,* Kim, S., Shiba, K., & **Halvorsen, C.** (2026). Does volunteering give an extra health boost? Volunteering and high blood pressure among insured and uninsured U.S. adults in late midlife. *American Journal of Preventive Medicine*. Preprint: https://doi.org/10.7936/kq28-qc52
3. **Halvorsen, C.**, & Augustine, A. (2026.) The Treehouse model: An intergenerational community supporting youth in the child welfare system. *Journal of Intergenerational Relationships*. http://doi.org/10.1080/15350770.2026.2703059
4. **Halvorsen, C.**, Lopez, B.,* & Sabbath, E. (2026). Beyond the generations: Building a high-quality workplace for an age-diverse workforce. *Generations*, *50*(2). https://generations.asaging.org/beyond-the-generations-building-a-high-quality-workplace-for-an-age-diverse-workforce

5. **Halvorsen, C.**, Joung, A.,* Weiss, S., & Stolmeier, J. (2026). Updating "A nationally representative dataset of 1,549 Americans aged 18 to 94 on interest in, experience with, and barriers to cogeneration, defined as working with older and younger people for social good" with data on religious identity and service attendance. *Data in Brief*, *67*. https://doi.org/10.1016/j.dib.2026.112961
6. Kim, S., Potter, C., **Halvorsen, C.**, Hill, C., Smyth, L., Kee, F., McGuinness, B., McKnight, A.J., Crimmins, E., & Faul, J. (2026.) Association between helping behaviors and epigenetic aging: Findings from the United States and Northern Ireland. *SSM – Population Health*. https://doi.org/10.1016/j.ssmph.2026.101977
7. Ryu, B.,* Baek, J.,* Matz, C., & **Halvorsen, C.** (2026). Formal volunteering among economically marginalized older Americans: A scoping review. *Journal of Applied Gerontology*. Advance online publication. https://doi.org/10.1177/07334648251410281
8. Lai, P.H.L.,* Matz, T., & **Halvorsen, C.** (2025). Formal and informal volunteerism in mid- and later-life: Examining ethnoracial differences among Asian Americans and other groups. *Journal of Applied Gerontology*. Advanced online publication. https://doi.org/10.1177/07334648251398891
9. Voss, M.W., **Halvorsen, C.**, Yadav, K.,* Neidlinger, S.M.,* Wagner, G.R., Peters, S.E. (2025). Thriving from Work Questionnaire: Validation of a measure of worker wellbeing among older U.S. workers. *International Journal of Environmental Research and Public Health*, *22*(9), 1428. https://doi.org/10.3390/ijerph22091428
10. **Halvorsen, C.**, Lopez, B.,* Collier, K.M.,* Medved, C., & Emerman, J. (2025). Pre-post data from a cogenerational health outreach program within Federally Qualified Health Centers: Experiences in the Encore Intergenerational Vaccine Corps and assessments of different generations and public issues. *Data in Brief*, *61*. https://doi.org/10.1016/j.dib.2025.111783
11. Kim, S., Shiba, K., & **Halvorsen, C.** (2025). Reducing hypertension through volunteering? Investigating the potential causal link between volunteering frequency and blood pressure by gender, race, and age groups. *Biopsychosocial Science and Medicine*, *87*(5), 322-331. https://doi.org/10.1097/PSY.0000000000001392
12. Kim, S., **Halvorsen, C.**, Potter, C., & Faul, J. (2025). Does volunteering reduce epigenetic age acceleration among retired and working older adults? Results from the Health and Retirement Study. *Social Science & Medicine*, *364*. https://doi.org/10.1016/j.socscimed.2024.117501
13. Hu, T.*, Chen, Y.C., & **Halvorsen, C.** (2024). Self-employment transitions and health outcomes in later life: Evidence from China. *Innovation in Aging*, *8*(9). https://doi.org/10.1093/geroni/igae073
14. Marcus, J., Scheibe, S., Kooij, D., Truxillo, D., Zaniboni, S., Abuladze, L., Al Mursi, N., Bamberger, P., Balytska, M., Perek-Bialas, J., Boehm, S., Burmeister, A., Cabib, I., Coen, M., Deller, J., Derous, E., Diaz, N. B., Drury, L., Eppler-Hattab, R., Fasbender, U.,… **Halvorsen, C.**,… Znidarsic, J. (2024). LeverAge: A European network to leverage the multi-age workforce. *Work, Aging and Retirement*, *10*(4), 309-316. https://doi.org/10.1093/workar/waae009
15. **Halvorsen, C.** (2024). Older entrepreneurs: Unsupported economic heroes. *Generations*, *47*(4). https://www.jstor.org/stable/48794557
16. Lai, P.H.L.*, **Halvorsen, C.**, Chang, K., Nguyen, L.H.T.*, Howard, E.P., & Lyons, K.S. (2024). Unemployed, immigrant, and older Asian workers in a U.S.-based job-training program: Their experiences and well-being, and strategies for reaching this important population. *Journal of Gerontological Social Work*, *67*(7), 938-954. https://doi.org/10.1080/01634372.2024.2339980
17. Amano, T., **Halvorsen, C.**, Kim, S., Reynolds, A., Scher, C.*, & Jia, Y. (2024). An outcome-wide analysis of the effects of diagnostic labeling of Alzheimer's disease and related dementias on social relationships. *Alzheimer's & Dementia*, *20*(3), 1614-1626. https://doi.org/10.1002/alz.13574
18. Collier, K.M.*, **Halvorsen, C.**, & Fortuna, K. (2024). Assessing lay mental health care worker experiences of workplace fairness and organizational value: A national survey of certified peer support specialists. *Workplace Health & Safety*, *72*(1), 14-20. https://doi.org/10.1177/21650799231200028
19. **Halvorsen, C.**, Lynch, J.*, & Brown, S. (2024). Thoughtful giving among midlevel donors: Approaches to charitable giving and perceptions of organizational impact. *Nonprofit and Voluntary Sector Quarterly*, *53*(4), 926-947. https://doi.org/10.1177/08997640231196888

20. Kim, S., **Halvorsen, C.**, & Han, S. (2023). Volunteering and changes in cardiovascular biomarkers: Longitudinal Evidence from the Health and Retirement Study. *Innovation in Aging*, *7*(5). https://doi.org/10.1093/geroni/igad048 ***→ Cited by the U.S. Surgeon General in his report, My Parting Prescription for America (January 7, 2025).***
21. **Halvorsen, C.**, Nichols, E.L., & Oh, J. (2023). The CoGenerate Innovation Fellowship: Supporting leaders of intergenerational initiatives. *Journal of Intergenerational Relationships*, *22*(3), 354-361. https://doi.org/10.1080/15350770.2023.2220707
22. Kautonen, T., **Halvorsen, C.**, Minniti, M., & Kibler, E. (2023). Transitions to entrepreneurship, self-realization, and prolonged working careers: Insights from the English Longitudinal Study of Ageing. *Journal of Business Venturing Insights*, *19*. https://doi.org/10.1016/j.jbvi.2023.e00373
23. **Halvorsen, C.**, Werner, K., McColloch, E.*, & Yulikova, O. (2023). How the Senior Community Service Employment Program influences participant well-being: A participatory research approach with program recommendations. *Research on Aging*, *45*(1), 77-91. https://doi.org/10.1177/01640275221098613
24. **Halvorsen, C.**, Kelley, B., Emerman, J., Weiss, S., Gleicher, D., Stolmeier, J., & Lush, M. (2022). A nationally representative dataset of 1,549 Americans aged 18 to 94 on interest in, experience with, and barriers to cogeneration, defined as working with older and younger people for social good. *Data in Brief*, *45*. https://doi.org/10.1016/j.dib.2022.108753
25. Mbam, K. C.*, **Halvorsen, C.**, & Okoye, U. O. (2022). Aging in Nigeria: A growing population of older adults requires the implementation of national aging policies. *The Gerontologist*, *62*(9), 1243-1250. https://doi.org/10.1093/geront/gnac121
26. **Halvorsen, C.** (2021). How self-employed older adults differ by age: Evidence and implications from the Health and Retirement Study. *The Gerontologist*, *61*(5), 763-774. https://doi.org/10.1093/geront/gnaa132
27. **Halvorsen, C.**, & Emmanuel, E.* (2021). An encore in social work? How our schools can become more age inclusive. *Journal of Social Work Education*, *57*(4), 676-687. https://doi.org/10.1080/10437797.2020.1762269
28. Kim, S., & **Halvorsen, C.** (2021). Volunteering as an equalizer? A quasi-experimental study using propensity score analysis. *American Journal of Preventive Medicine*, *61*(5), 628-635. https://doi.org/10.1016/j.amepre.2021.05.004
29. **Halvorsen, C.**, Saran, I., & Pitt-Catsouphes, M. (2020). Assessments of fit and usability of work-life supports in the context of diversity and perceptions of fairness. *Community, Work & Family*, *23*(5), 556-575. https://doi.org/10.1080/13668803.2020.1809996
30. **Halvorsen, C.**, & Yulikova, O. (2020). Older workers in the time of COVID-19: The Senior Community Service Employment Program and implications for social work. *Journal of Gerontological Social Work*, *63*(6-7), 530-541. https://doi.org/10.1080/01634372.2020.1774832
31. **Halvorsen, C.**, & Yulikova, O. (2020). Job training and so much more for low-income older adults: The Senior Community Service Employment Program. *Clinical Social Work Journal*, *48*(2), 223-229. https://doi.org/10.1007/s10615-019-00734-y
32. **Halvorsen, C.**, & Chen, Y.C.* (2019). The diversity of interest in later-life entrepreneurship: Results from a nationally representative survey of Americans aged 50 to 70. *PLoS ONE*, *14*(6). https://doi.org/10.1371/journal.pone.0217971
33. Matz-Costa, C., Berzin, S., Pitt-Catsouphes, M., & **Halvorsen, C.** (2019). Perceptions of the meaningfulness of work among older social purpose workers: An ecological momentary assessment study. *Journal of Applied Gerontology*, *38*(8), 1121-1146. https://doi.org/10.1177/0733464817727109
34. **Halvorsen, C.** (2017). Bridging social innovation and social work: Balancing science, values, and speed. *Research on Social Work Practice*. *27*(2), 129-130. https://doi.org/10.1177/1049731516658353
35. **Halvorsen, C.** & Morrow-Howell, N. (2017). A conceptual framework on self-employment in later life: Toward a research agenda. *Work, Aging and Retirement*, *3*(4), 313-324. https://doi.org/10.1093/workar/waw031
36. Morrow-Howell, N., **Halvorsen, C.**, Hovmand, P., Lee, C., & Ballard, E. (2017). Conceptualizing productive engagement in a system dynamics framework. *Innovation in Aging*, *1*(1). https://doi.org/10.1093/geroni/igx018

37. Pitt-Catsouphes, M., Berzin, S., McNamara, T., **Halvorsen, C.**, & Emerman, J. (2016). The impact of The Purpose Prize: Exploring a method to stimulate social entrepreneurship. *Journal of Enterprising Culture, 24*(2), 133-167. https://doi.org/10.1142/S0218495816500060
38. Emerman, J. & **Halvorsen, C.** (2015, Spring). Social innovation isn't (only) for the young: The rise of the encore entrepreneur. *Quarterly Journal of the Life Planning Network, 2*(2), 18-23.
39. **Halvorsen, C.** & Emerman, J. (2014, Winter). The encore movement: Baby boomers and older adults building community. *Generations, 37*(4), 33-39.

Peer-Reviewed Manuscripts Under Review or Revision

*Underlined denotes community partner co-author; * denotes student co-author.*

1. Kim, S., Shiba, K., Ryu, B.,* & **Halvorsen, C.** (Revise and resubmit). Machine-learning causal inference from 10-year data links sustained volunteering to improved cardiovascular biomarkers in older adults. Preprint: https://ssrn.com/abstract=5781025
2. Lopez, B.,* **Halvorsen, C.**, Saran, I., & Sabbath, E. (Revise and resubmit). State driver's license policies and participation in employer-provided retirement savings plans among undocumented U.S. workers.
3. Muhammad, T., Muneera, K., Althaf, S., & **Halvorsen, C.** (Revise and resubmit). Early life adversity and intrinsic capacity among older men and women in India: The role of mid-life factors.
4. Wang, Z.,* Kim, S., & **Halvorsen, C.** (Under review). Volunteering in a digital era: Volunteering type, computer use, and cognitive status among U.S. older adults.
5. Kim, S., Ryu, B., Ware, E., Shiba, K., & **Halvorsen, C.** (Under review.) Gene-environment interactions in cardiovascular aging: Volunteering, polygenic risk, and biomarker change in European and African ancestry populations. Preprint: https://doi.org/10.7936/2c8b-2d59
6. Ryu, B.,* Kim, S., Shiba, K., & **Halvorsen, C.** (Under review.) Volunteering and first incident stroke: A prospective analysis of the US Health and Retirement Study cohort.
7. Almroth, M., Pan, K.Y., Nevriana, A., Falkstedt, D., Gevaert, J., & **Halvorsen, C.** (Under review). Self-employment and dispensation of psychotropic medication among mid- and late-career workers in Sweden: A longitudinal, register-based study.
8. Kim, S., Nemeth, S.,* **Halvorsen, C.**, & Patel, I.* (Under revision). Comparing volunteering frequency categories in predicting multiple health outcomes: An outcome-wide approach using the Health and Retirement Study.
9. Kim S., Nemeth, S.,* & **Halvorsen, C.** (Under revision). How should we measure helping behaviors? Longitudinal evidence on health benefits of volunteering and informal helping.

Book Chapters & Encyclopedia Entries

*Underlined denotes community partner co-author; * denotes student co-author.*

1. **Halvorsen, C.**, Freedman, M., & Nichols, E.L. (2025). A dose of optimism: Data show Americans are ready to build a multigenerational force for good. In E. Fideler (Ed.), *Oxford Handbook of Intergenerational Connections* (pp. 52-67). Oxford University Press. https://doi.org/10.1093/oxfordhb/9780197750889.013.4
2. Taylor, P., Baldauf, B., **Halvorsen, C.**, & Pearman, G. (2024). Self-employment and older workers in the aftermath of the COVID-19 pandemic: Seniorpreneurs, senior precarious, or somewhere in between? In W. Conen & E. Reuter (Eds.), *Research Handbook on Self-Employment and Public Policy* (pp. 186-207). Edward Elgar Publishing. https://doi.org/10.4337/9781800881860.00018
3. Gerpott, F., **Halvorsen, C.**, & James, J. (2022). Self-employment among older adults. In D. Gu & M. E. Dupre (Eds.), *Encyclopedia of Gerontology and Population Aging*. Springer Nature Switzerland AG. https://doi.org/10.1007/978-3-030-22009-9_175
4. **Halvorsen, C.**, & Skees, S.* (2019). Financial capability in later life: Considerations for gerontological social work. In S. Sanders, S. R. Kolomer, C. W. Spellman, & V. M. Rizzo (Eds.), *Gerontological Social Work and the Grand Challenges* (pp. 157-168). Springer Nature Switzerland AG. https://doi.org/10.1007/978-3-030-26334-8_11

5. Pitt-Catsouphes, M., McNamara, T., James, J., & **Halvorsen, C.** (2017). Innovative pathways to meaningful work: Older adults as volunteers and self-employed entrepreneurs. In J. McCarthy & E. Parry (Eds.), *Age diversity and work* (pp. 195-224). Palgrave-Macmillan. https://doi.org/10.1057/978-1-137-46781-2_9

Additional Scholarly Publications

*Underlined denotes community partner co-author; * denotes student co-author.*

1. Kim, S., & **Halvorsen, C.** (2026). *Does the impact of volunteering on health differ by wealth?* [Research in Brief: Volunteering]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/7ry4-xy37
2. Amano, T., Lowe, M., Wakabayashi, H., **Halvorsen, C.**, & Morrow-Howell, N. (2026). *STEAM Across GenerAtions: SAGA activity report 2025-2026.* Rutgers University Newark. https://doi.org/10.7282/00000652 (Japanese version: https://doi.org/10.7282/00000653)
3. **Halvorsen, C.**, Fox, L.,* & Zielonko, T. (2026, July). *The most age-diverse society in our country's history*. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/5239-2q87
4. Baek, J.,* & **Halvorsen, C**. (2026, June). *Community programs that build connection*. Harvey A. Friedman Center for Aging at Washington University In St. Louis [Issue brief #16]. https://doi.org/10.7936/yw29-ar11
5. Baek, J.* & **Halvorsen, C.** (2026, February). *How do social isolation and loneliness vary by age?* [Engagement Across the Ages, Brief #2]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/z0bc-mq49
6. Dinman, M., & **Halvorsen, C.** (2025, November). *Living longer, working longer*. [Issue brief #2025.02]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/q9j7-w231
7. Gonzalez, E., Nichols, E.L., Weiss, S., & **Halvorsen, C.** (2025, October). *Honest conversations: Faith leaders on the real work of intergenerational collaboration*. CoGenerate. https://cogenerate.org/faith-leaders/
8. Ryu, B.,* & **Halvorsen, C.** (2025, October). *Job-training programs for older Americans*. [Issue brief #2025.14]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/57h4-2b47
9. **Halvorsen, C.**, & Lopez, B.* (2025, September). *How do self-employment rates change across the lifespan?* [Engagement Across the Ages, Brief #1]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/tw38-d181
10. Li, A.*, Dinman, M., Galucia, N., & **Halvorsen, C.** (2025, September). *Ageism in employment* [Issue brief #2025.11]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/tg2p-t222
11. Li, A.*, Galucia, N., & **Halvorsen, C.** (2025, September). *Older adults and financial exploitation* [Issue brief #2025.10]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/kay2-7e32
12. Dinman, M., Galucia, N., & **Halvorsen, C.** (2025, September). *Supporting employed informal caregivers* [Issue brief #2025.12]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/xp27-4x28
13. Mauk, S.,* Dinman, M., Galucia, N., & **Halvorsen, C.** (2025, September). *Mental health challenges in later life* [Issue brief #2025.08]. Harvey A. Friedman Center for Aging at Washington University in St. Louis. https://doi.org/10.7936/n8zh-6655
14. Gonzalez, E., Weiss, S., Nichols, E.L., & **Halvorsen, C.** (2025, May). *Can bringing older and younger people together renew religious communities?* CoGenerate. https://cogenerate.org/religionsurvey
15. **Halvorsen, C.**, & Lopez, B.* (2025, January). *Supporting older workers: Trends in employer-provided benefits – 2010 to 2020*. Brown School of Social Work at Washington University in St. Louis. http://dx.doi.org/10.2139/ssrn.5092550
16. Gonzales, E., Greenfield, J., **Halvorsen, C.**, Matz, C., Morrow-Howell, N., & Putnam, M. (2024, July). *Meeting the Grand Challenge to Advance Long and Productive Lives*. Grand Challenges for Social Work (Policy Brief). https://grandchallengesforsocialwork.org/wp-content/uploads/2024/07/240730-Advance-Long-Productive-Lives_PB_FINAL.pdf
17. **Halvorsen, C.**, & Lopez, B.* (2023, November). *Entrepreneurship Past 50: Self-Employment Trends — 2000 to 2022*. Boston College School of Social Work. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4651610

18. **Halvorsen, C.**, & Lai, P.H.L.* (2023, January). *Documenting the health, well-being, and experiences of older workers in the Senior Community Service Employment Program: Topline results of SCSEP respondents in Massachusetts*. Boston College School of Social Work. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4405049
19. **Halvorsen, C.**, & Collier, K.M.* (2022, August). *Cogenerational experiences and views of people 55+*. Boston College School of Social Work. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4405058
20. **Halvorsen, C.**, & Lai, P.H.L.* (2022, August). *Documenting the health, well-being, and experiences of older Asian workers in the Senior Community Service Employment Program: Topline Massachusetts results*. Boston College School of Social Work. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4405051
21. Rosen, B., Weiss, S., & **Halvorsen, C.** (2022, June). *Cogeneration: Is America ready to unleash a multigenerational force for good?* Encore.org. Available at *SSRN*: https://ssrn.com/abstract=4448785
22. **Halvorsen, C.**, & Brown, S. (2021, September). *In their own words: Small- and mid-level donors express their views on charitable giving*. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.3916288
23. **Halvorsen, C.** (2021, March). *Self-employment trends among older Americans: By gender*. Center on Aging & Work at Boston College. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4405048
24. Lynch, J.*, **Halvorsen, C.** (2021, March). *Self-employment trends among older Americans: By Hispanic or Latino ethnicity*. Center on Aging & Work at Boston College. Available at *SSRN*: https://ssrn.com/abstract=4405012
25. Gonzales, E., Matz, C., Morrow-Howell, N., James, J., Putnam, M., Greenfield, J., & **Halvorsen, C.** (2021, January). *Policy recommendations for meeting the Grand Challenge to Advance Long, Healthy, and Productive Lives*. American Academy of Social Work & Social Welfare (Policy Brief No. 13). http://hdl.handle.net/2451/61979
26. **Halvorsen, C.**, Werner, K., & McColloch, E.* (2020, December). *The Senior Community Service Employment Program: Its influence on participant well-being—and recommendations to strengthen it*. Center on Aging & Work and the Center for Social Innovation at Boston College. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4405315
27. Brown, S., & **Halvorsen, C.** (2020). *The mid-level donor survey at a glance*. SylviaBrownSmartDonors. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4449938
28. **Halvorsen, C.**, & James, J. (2020). *Self-employment trends among older Americans*. Center on Aging & Work at Boston College. Available at *SSRN*: https://ssrn.com/abstract=4404984
29. **Halvorsen, C.** (2019). *What does it mean to have a society with more older people than younger ones?* Encore.org, Boston College School of Social Work, and Center on Aging & Work at Boston College. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4405144
30. **Halvorsen, C.** (2019). *Three fast facts: How do younger companions benefit from their time with older people?* Mon Ami and Boston College School of Social Work. Available at *SSRN*: https://ssrn.com/abstract=4403494
31. **Halvorsen, C.** (2019). *Three fast facts: Who are Mon Ami companions—and what motivates college students to become companions to older people?* Mon Ami and Boston College School of Social Work. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4404996
32. **Halvorsen, C.** (2018). [Review of the book *Encore Adulthood: Boomers on the Edge of Risk, Renewal, and Purpose*, by P. Moen]. *Journal of Gerontological Social Work*, *62*(6), 703-705. https://doi.org/10.1080/01634372.2018.1550833
33. **Halvorsen, C.** (2015). [Review of the book *Unfinished Work: The Struggle to Build an Aging American Workforce*, by J. Coleman]. *Journal of Gerontological Social Work*, *58*(7-8), 706-708. https://doi.org/10.1080/01634372.2015.1087441
34. Emerman, J., **Halvorsen, C.**, & Zelon, H. (2015). *Building momentum for encore careers: Broad appeal, rising interest, diminishing concerns.* Encore.org. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4470342
35. Emerman, J., **Halvorsen, C.**, & Zelon, H. (2015). *Working to make a difference: Before and during an encore*. Encore.org. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4470347
36. Emerman, J., **Halvorsen, C.**, & Zelon, H. (2015). *Back to school for encore talent*. Encore.org. Available at *SSRN*: https://ssrn.com/abstract=4470354
37. Emerman, J., **Halvorsen, C.**, & Zelon, H. (2014). *Encore careers: The persistence of purpose*. Encore.org. Available at *SSRN*: https://ssrn.com/abstract=4470359

38. Pitt-Catsouphes, M., Berzin, S., & **Halvorsen, C.** (2014). *Been a long time coming: Social entrepreneurship in later life* [Issue Brief #28]. Boston College. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4470368
39. **Halvorsen, C.**, Bank, D., & Emerman, J. (2012). *Bridging the gap: Making it easier to finance encore transitions*. Civic Ventures. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4470371
40. Bank, D., Emerman, J., & **Halvorsen, C.** (2011). *Encore career choices: Purpose, passion, and a paycheck in a tough economy* [Full Report]. Civic Ventures. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4470376
41. **Halvorsen, C.**, Bank, D., & Emerman, J. (2011). *Encore career choices: Purpose, passion, and a paycheck in a tough economy* [Research Brief]. Civic Ventures. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4470380
42. **Halvorsen, C.**, Bank, D., & Emerman, J. (2011). *Encore entrepreneurs: Creating jobs, meeting needs*. Civic Ventures. Available at *SSRN*: https://ssrn.com/abstract=4470715
43. Hynes, M., **Halvorsen, C.**, & Pechman, E. (2010). *Beyond the classroom: Engaging boomers in encore careers that help students succeed*. Civic Ventures. Available at *SSRN*: https://dx.doi.org/10.2139/ssrn.4470730
44. Morrow-Howell, N., McCrary, S., Hong, S., Blinne, W., Dessem, E., & **Halvorsen, C.** (2008). *Experience Corps: Methodology of member outcomes study.* Center for Social Development at Washington University. https://openscholarship.wustl.edu/csd_research/856/
45. Segal, P., **Halvorsen, C.**, & Golin, I. (2008). *Tapping encore talent: A MetLife Foundation/Civic Ventures survey of nonprofit employers*. Civic Ventures. Available at *SSRN*: https://ssrn.com/abstract=4470746

Op-Eds & Thought Leadership

Online

1. **Halvorsen, C.**, Gonzales, E., & Morrow-Howell, N. (2025, September 11). A federal program helps older people get jobs, but the Trump administration wants to get rid of it. *The Conversation*. (Also published in *Fast Company*, *Yahoo!*, *Times Union*, *Seattle PI*, *New Pittsburgh Courier*, *Atlanta Daily World*, and more.) 🔗
2. Gonzales, E., **Halvorsen, C.**, & Morrow-Howell, N. (2025, June 24). *Letter to Congress on the support of productive aging activities*. Harvey A. Friedman Center for Aging at the Brown School at Washington University in St. Louis, and the Center for Health and Aging Innovation at the New York University Silver School of Social Work. (*Personalized version sent to members of Congress.*) 🔗
3. **Halvorsen, C.**, & Kim, S. (2025, March 28). Want to stay healthier and fulfilled later in life? Try volunteering. *The Conversation*. (Also published in *Yahoo!*, *Des Moines Register*, *SF Gate*, *Times Union*, *Waupaca County Post*, *New Pittsburgh Courier*, and more.) 🔗
4. **Halvorsen, C.** (2024, March). *Entrepreneurship Past 50: Envisioning a Better Future*. AARP International. 🔗
5. Perry, T., Kusmaul, N., & **Halvorsen, C.** (2020). Gerontological social work's pivotal role in the COVID-19 pandemic: A response from AGE*SW* leadership [Letter to the editor]. *Journal of Gerontological Social Work*, *63*(6-7), 553-558. https://doi.org/10.1080/01634372.2020.1797975 🔗
6. **Halvorsen, C.** (2020). Getting the 50+ demographic to work. *Argentum Quarterly*, *2020*(2), 17. 🔗
7. **Halvorsen, C.** (2019, July 9). How to fix racial disparities in entrepreneurship over 50. *Next Avenue* and *Forbes*. 🔗
8. **Halvorsen, C.**, & Smyer, M. (2019, July 3). How important is a presidential candidate's age? *Next Avenue* and *Forbes*. 🔗
9. **Halvorsen, C.** & the 2018 Encore Public Voices Fellows. (2019, May 30). We've benefited from having a public voice and so can you. *Encore.org*. 🔗
10. **Halvorsen, C.** (2018, November 10). Why we need to be honest about the risks of entrepreneurship. *Fast Company*. 🔗
11. **Halvorsen, C.** (2018, September 13). Expanding choices in later life—on your terms. *Encore.org*. 🔗
12. *Co-signed the following statement from:* Morrow-Howell, N., Gonzales, E. G., Harootyan, R. A., Lee, Y., & Lindberg, B. W. (2017) Approaches, policies, and practices to support the productive engagement of older adults. *Journal of Gerontological Social Work*, *60*(3), 193-200. 🔗

13. **Halvorsen, C.** (2014, April). Why this millennial is hanging with a bunch of boomers. Sloan Center on Aging & Work at Boston College's *AGEnda* online publication. 🔗

Peer-Reviewed Presentations

*Underlined denotes community partner co-author; * denotes student co-author.*

1. Ryu, B.,* Kim, S., Shiba, K., & **Halvorsen, C.** (2026, May). Volunteering and the incidence of first stroke: Entropy-balanced survival analyses of older Americans. Presentation at the Population Association of America 2026 Annual Meeting in St. Louis, MO.
2. **Halvorsen, C.**, Boshara, R., Calhoun, K., Calvo, R., Matz, C., & Roszkowski, C. (2026, January). Community engagement in the Grand Challenges: Confronting institutional barriers and reimagining partnerships. Panel moderator at the Grand Challenges for Social Work Festival of Ideas in Washington, DC.
3. **Halvorsen, C.**, Almroth, M., Pan, K.Y., Nevriana, A., Gevaert, J., & Falkstedt, D. (2025, November). How self-employment influences three forms of income in later life: A Swedish registry data study. Symposium at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
4. Lopez, B.,* & **Halvorsen, C.** (2025, November). Disparities in employer-provided benefits among older Black and Hispanic workers. Symposium at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
5. Kim, S., **Halvorsen, C.**, & Shiba, K. (2025, November). Volunteering and cardiovascular biomarkers: A machine-learning causal approach in the Health and Retirement Study. Co-chair of symposium at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
6. Ryu, B.,* Kim, S., Shiba, K., & **Halvorsen, C.** (2025, November). Is volunteering an extra health boost? Volunteering and hypertension risk among insured and uninsured U.S. adults in late midlife. Co-chair of symposium at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
7. Nemeth, S.*, Kim, S., **Halvorsen, C.**, & Bauldry, S. (2025, November). Dual functional recovery: The contrasting roles of volunteering and helping behaviors. Co-chair of symposium at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
8. Behrens, L., Brothers, A., **Halvorsen, C.**, Greenfield, E., Cavanaugh, S., O'Donnell, M.G., & Wiese, L. (2025, November). Building capacity for community-engaged research: Frameworks and methods for successful aging science. Symposium discussant at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
9. Almroth, M., Falkstedt, D., Nevriana, A., Pan, K.Y., Gevaert, J., & **Halvorsen, C.** (2025, May). Self-employment and income in later life: New details on this complex relationship. Presentation at the Creating Sustainable Work conference in Stockholm, Sweden.
10. Kim, S., Nemeth, S.,* & **Halvorsen, C.** (2025, April). Comprehensive longitudinal analysis exploring the health benefits of formal volunteering and informal helping. Presentation at the Population Association of America Annual Meeting in Washington, DC.
11. Kim, S., Potter, C., **Halvorsen, C.**, Faul, J., Hill, C., Smyth, L., Kee, F., McGuinness, B., & McKnight, A.J. (2025, April). Formal and informal prosocial engagement and biological aging: Examining epigenetic clocks across U.S. and Northern Irish populations. Presentation at the Biomarker Network Meeting in Washington, DC.
12. Lopez, B.,* Baidoo, C.,* Piedra, L., & **Halvorsen, C.** (2025, January). Approaches to enhance racial and ethnic representation in secondary data analysis. Roundtable at the Society for Social Work & Research Annual Conference.
13. **Halvorsen, C.** (2024, November). Building research and evaluation capacity of intergenerational initiatives: Examples from the field. Symposium at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
14. **Halvorsen, C.**, Matz, C., & Lopez, B. (2024, November). Documenting the vulnerabilities of self-employed older adults: An example from the pandemic. Symposium at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
15. Lopez, B.,* & **Halvorsen, C.** (2024, November). Self-employment among older Hispanics: Intragroup diversity, workplace benefits, and citizenship status. Presentation at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
16. Kim, S., **Halvorsen, C.**, & Potter, C. (2024, November). Volunteering and epigenetic age among retired and working older adults: Evidence from the Health and Retirement Study. Presentation at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.

17. Kim, S., **Halvorsen, C.**, & Shiba, K. (2024, November). Investigating causal link between volunteering and blood pressure by gender, race, and cohort. Presentation at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
18. Nemeth, S.,* Kim, S., **Halvorsen, C.**, & Patel, I.* (2024, November). Assessing the predictive power of volunteer frequency categories on health: An outcome-wide approach. Presentation at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
19. Ryu, B.,* Matz, C., **Halvorsen, C.**, & Baek, J.* (2024, November). Volunteering among economically marginalized older adults in the U.S.: A scoping review. Symposium at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
20. Montepare, J., Silverstein, N., **Halvorsen, C.**, Bowen, L., Porter, M., Galucia, N., & Kaskie, B. (2024, November). Age Inclusivity Domains of Higher Education (AIDHE): A model to support age-diverse students, faculty, and staff. Symposium discussant at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
21. **Halvorsen, C.**, Lai, P.H.L.*, Howard, E., Lyons, K., Moorman, S., & Matz, C. (2023, November). Experiences and well-being of low-income workers in the Senior Community Service Employment Program. Co-chair of symposium at the Gerontological Society of America Annual Scientific Meeting in Tampa, FL.
22. **Halvorsen, C.** (2023, November). Finding the 'so what'? Developing a meaningful career that makes an impact. ESPO Presidential Symposium at the Gerontological Society of America Annual Scientific Meeting in Tampa, FL.
23. Kim, S., **Halvorsen, C.**, Han, S.H. (2023, November). Volunteering and changes in cardiovascular biomarkers: Longitudinal evidence from the Health and Retirement Study. Presentation at the Gerontological Society of America Annual Scientific Meeting in Tampa, FL.
24. Amano, T., **Halvorsen, C.**, Kim, S., Reynolds, A., Scher, C., & Jia, Y. (2023, November). Racial/ethnic variations in the effects of knowing about one's diagnostic label of dementia on social support. Presentation at the Gerontological Society of America Annual Scientific Meeting in Tampa, FL.
25. **Halvorsen, C.**, Lai, P.H.L.*, Teixeira, S., Evans, K., & Pineros-Leano, M. (2023, January). Conducting community-based research across languages and culture. Chair of roundtable at the Society for Social Work & Research Annual Conference.
26. **Halvorsen, C.**, Nichols, E.L., & Oh, J. (2022, November). Piloting an intergenerational ecosystem: The Gen2Gen Innovation Fellowship and results from Year 1. Chair of symposium at the Gerontological Society of America Annual Scientific Meeting in Indianapolis, IN.
27. **Halvorsen, C.** (2022, November). Gig work and self-employment: Acknowledging emerging forms of precarious work in the informal economy. Presentation within the Sloan Research Network on Aging & Work pre-conference on Reimagining 'Productive Aging' for a Post-COVID World: Critical Reflections and New Directions, at the Gerontological Society of America Annual Scientific Meeting in Indianapolis, IN.
28. Lai, P.H.L.*, **Halvorsen, C.** (2022, November). The Senior Community Service Employment Program: New data on older Asian workers. Presentation at the Gerontological Society of America Annual Scientific Meeting in Indianapolis, IN.
29. **Halvorsen, C.**, Werner, K., & McColloch, E. (2021, November). A community-based system dynamics study of the Senior Community Service Employment Program. Co-chair of symposium at the virtual Gerontological Society of America Annual Scientific Meeting.
30. **Halvorsen, C.**, Werner, K., & McColloch, E. (2021, November). Participatory research with older workers in a pandemic: Innovations and lessons learned. Presentation at the virtual Gerontological Society of America Annual Scientific Meeting.
31. Lai, P.H.L.*, Matz, C., & **Halvorsen, C.** (2021, November.) Exploring gender differences in volunteer behavior among older Asian Americans. Presentation at the virtual Gerontological Society of America Annual Scientific Meeting.
32. Werner, K., Stringfellow, E., **Halvorsen, C.**, & Ballard, E. (2021, January). System dynamics in social work: Entry points for integration into research and practice. Roundtable at the virtual Society for Social Work & Research Annual Conference.
33. **Halvorsen, C.**, Pitt-Catsouphes, M., & Saran, I. (2020, November). Perceptions of workplace fairness in the context of age and intersectionality. SRPP Presidential Symposium at the virtual Gerontological Society of America Annual Scientific Meeting.

34. Kim, S., & **Halvorsen, C.** (2020, November). Volunteering as an equalizer? A quasi-experimental study using propensity score analysis. Presentation at the virtual Gerontological Society of America Annual Scientific Meeting.
35. **Halvorsen, C.**, & Emerman, J. (2019, November). The Encore Fellowships program: Findings from host and fellow follow-up evaluations. Co-chair of symposium at the Gerontological Society of America Annual Scientific Meeting in Austin, TX.
36. **Halvorsen, C.**, & Pitt-Catsouphes, M. (2019, September). Fairness at the workplace exploratory study: Preliminary findings. Presentation at the Sloan Research Network on Aging & Work's International Fall Institute on Exploring Equity, Justice and Inclusion Among Older Workers in Cambridge, MA.
37. Emerman, J., & **Halvorsen, C.** (2019, April). Encore Fellowships: A pathway to purpose. Presentation at the American Society on Aging annual conference in New Orleans, LA.
38. **Halvorsen, C.** (2019, January). Does self-employment influence the personal and financial health of older Americans? Evidence from six waves of the Health and Retirement Study. Co-chair of symposium at the Society for Social Work and Research Annual Conference in San Francisco, CA.
39. **Halvorsen, C.** (2018, November). Who is self-employed in later life? Evidence from six waves of the Health and Retirement Study. Presentation at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
40. **Halvorsen, C.**, Morrow-Howell, N. (2017, October). Advancing scholarship on long and productive lives through group model building. Presentation at the Council for Social Work Education meeting in Dallas, TX.
41. **Halvorsen, C.** (2017, August). Entrepreneurship across the lifespan. Symposium discussant at the Annual Meeting of the Academy of Management in Atlanta, GA.
42. **Halvorsen, C.,** & Chen, Y. C. (2017, July). Views on traditional retirement among people in encore careers. Presentation at the IAGG World Congress on Aging in San Francisco, CA.
43. **Halvorsen, C.,** Morrow-Howell, N., Hovmand, P., Lee, C., & Ballard, E. (2017, July). Productive engagement from a system dynamics perspective: Results from group model building. Presentation at the IAGG World Congress on Aging in San Francisco, CA.
44. **Halvorsen, C.** (2016, November). Interest in entrepreneurship among adults ages 50 to 70. Presentation at the Gerontological Society of America Annual Scientific Meeting in New Orleans, LA.
45. **Halvorsen, C.** (2016, September). Redesigning work for longer lives. Three Minute Thesis presentation at the McDonnell International Scholars Academy 6th International Symposium at the University of Queensland in Brisbane, Australia. **(Winner: Population aging and global health division.)**
46. **Halvorsen, C.**, & Morrow-Howell, N. (2016, January). New research on encore careers: Prevalence and comparisons to previous work. Presentation at the Society for Social Work and Research Annual Conference in Washington, DC.
47. **Halvorsen, C.** (2015, December). Who is interested in entrepreneurship in later life? Results from a national survey. Presentation at the 1st XJTLU Research Symposium on Healthy Ageing & Society in Suzhou, China.
48. **Halvorsen, C.**, & Morrow-Howell, N. (2015, November). Toward a theory on entrepreneurship in later life: The influence of age. Presentation at the Gerontological Society of America Annual Scientific Meeting in Orlando, FL.
49. **Halvorsen, C.** (2015, April). Predictors of interest in entrepreneurship in later life. Presentation at the Harvey A. Friedman Center for Aging's 15th Annual Friedman Lecture & Awards at Washington University in St. Louis, MO.
50. **Halvorsen, C.** (2015, February). Predictors of interest in entrepreneurship in later life. Presentation at the Graduate Student Senate Graduate Research Symposium at Washington University in St. Louis, MO. **(Winner: Social sciences.)**
51. **Halvorsen, C.**, Pitt-Catsouphes, M., Berzin, S., & McNamara, T. (2015, January). Do prize programs improve outcomes of older social entrepreneurs' projects? A study of The Purpose Prize. Symposium at the Society for Social Work and Research Annual Conference in New Orelans, LA.
52. **Halvorsen, C.**, Pitt-Catsouphes, M., & Berzin, S. (2014, November). A week in the life of social entrepreneurs in their encores. Symposium at the Gerontological Society of America Annual Scientific Meeting in Washington, DC.

53. **Halvorsen, C.**, Pitt-Catsouphes, M., & Berzin, S. (2014, October). A week in the life of older social entrepreneurs: An Experience Sampling Methods study. Presentation at the McDonnell International Scholars Academy 5th International Symposium at Washington University in St. Louis, MO.
54. **Halvorsen, C.** (2013, November). Encore careers research: Results from three national surveys. Co-chair of symposium at the Gerontological Society of America Annual Scientific Meeting in New Orleans, LA**.**
55. **Halvorsen, C.** (2013, September). Advancing encore career opportunities. Symposium at the 2nd International Conference on Age-Friendly Cities in Quebec City, Canada.
56. **Halvorsen, C.** (2012, April). Encore careers: Purpose, passion, and a paycheck in the second half of life. Symposium at the LeadingAge PEAK Leadership Summit in Washington, DC**.**
57. Bank, D., Emerman, J., & **Halvorsen, C.** (2012, March). Encore careers: Purpose, passion, and a paycheck in a tough economy. Session at the Aging in America Conference in Washington, DC**.**
58. **Halvorsen, C.** & Goggin, J. (2011, April). The coming labor shortage and encore program solutions. Workshop at the American Association of Community Colleges Annual Convention in New Orleans, LA.
59. Hynes, M., Peterson, N., & **Halvorsen, C.** (2010, June). Encore service: Building capacity and achieving impact with members 55+. Session at the National Conference on Volunteering and Service in New York.

Invited Presentations

*Underlined denotes community partner co-author; * denotes student co-author.*

1. **Halvorsen, C.** (2026, September). More age diverse than ever: Work, purpose, and intergenerational connection. Talking Public Health Seminar Series for the Bursky School of Public Health at Washington University in St. Louis.
2. **Halvorsen, C.** (2026, September). Reframing work and connection in a multigenerational society. Presentation to the University of Missouri College of Health Sciences.
3. **Halvorsen, C.**, & Greenfield, E. (2026, July). 'Igniting' gerontological action research with the nonprofit and public sectors. Chair of virtual symposium for the Gerontological Society of America.
4. **Halvorsen, C.** (2026, April). The longevity opportunity: Reimagining work, purpose, and connection in a multigenerational society. Key presentation at the 25th Annual Friedman Lecture & Awards at Washington University in St. Louis, MO.
5. **Halvorsen, C.** (2026, March). Employment and volunteering in later life: A good thing for you and society. Presentation for AmeriCorps Seniors / University of Maine Workforce Development Research Project cohort.
6. **Halvorsen, C.** (2026. February). Community and economic engagement past midlife: Why it's good for you and society. Keynote presentation to the inaugural Intergenerational Learning Symposium at Auburn University.
7. Schubert, D., (2026, February). Designing age-friendly communities that connect generations [Interviewed by **C. Halvorsen**]. CoGenerate-hosted virtual discussion with the author of *The Power of a Joyful Village: How Intergenerational Solutions and Age-Friendly Communities Can Heal Us All*.
8. **Halvorsen, C.** (2025, November). (Re)considering scholarship. Presentation to the Association for Gerontology Education in Social Work Pre-Dissertation Fellows Program at the Gerontological Society of America Annual Scientific Meeting in Boston, MA.
9. **Halvorsen, C.** (2025, October). Social Security: Past promises, future realities, and what it means for you. Presentation to the University of Maine 2025 Geriatrics Colloquium.
10. **Halvorsen, C.** (2025, October). Making an impact: Community-engaged scholarship strategies. Presentation for the Research and Scholarship Integrity Program, Boston College.
11. **Halvorsen, C.**, & Almroth, M. (2025, June). Estimating treatment effects in observational studies using weighted regression models. Presentation to the Unit of Occupational Medicine, Karolinska Institute, Stockholm, Sweden.
12. **Halvorsen, C.** (2025, May). How university-based researchers can collaborate with nonprofits to identify and grow their impact. Presentation at Bridging Data Divides: Collaborating for Impact symposium at Washington University in St. Louis.
13. **Halvorsen, C.** (2025, April). Career longevity: Supporting older workers and shaping your own futures. Keynote presentation at the Occupational Health & Safety Student Conference, University of Iowa College of Public Health.

14. **Halvorsen, C.** (2025, February). Bridging scholarship and practice: Collaborating with aging-focused public and nonprofit organizations. Presentation at the Harvey A. Friedman Center for Aging's Issues in Aging Seminar Series, Washington University in St. Louis.
15. **Halvorsen, C.** (2025, February). Community-engaged scholarship and the scientist's role in society. Presentation and workshop for the Research and Scholarship Integrity Program, Boston College.
16. **Halvorsen, C.**, Degenholtz, H., Shippee, T., Kwak, J., Jansen, T.,* Yan, M.,* & Adams, C. (2025, February). Demystifying the SRPP abstract submission and review process. Presentation for the Gerontological Society of America Social Research, Policy, and Practice section.
17. **Halvorsen, C.** (2025, January). Enhancing older adults' well-being and engagement through paid work and volunteering. Presentation to the Department of Psychological and Brain Sciences' Aging and Development Brown Bag Series, Washington University in St. Louis.
18. **Halvorsen, C.** (2024, November). (Re)considering scholarship. Presentation to the Association for Gerontology Education in Social Work Pre-Dissertation Fellows Program at the Gerontological Society of America Annual Scientific Meeting in Seattle, WA.
19. Johnson, K.B., Morgan, B., **Halvorsen, C.**, Glasgow, G.B., Kobayashi, L., & Justice, J. (2024, November). Highlighting emerging professionals who build bridges, catalyze research, and empower all ages. Symposium for the Gerontological Society of America's iSession Series.
20. **Halvorsen, C.** (2024, May). An aging America and longer working lives. Presentation to the SIPET (Sustainability, inclusiveness, productivity, and equity, and the transformation of Swedish working life courses) group, funded by the Swedish Research Council for Health, Working Life, and Welfare.
21. **Halvorsen, C.** (2024, April). Making work better: Supporting longer, healthier lives. Colloquium for the Friedman Center for Aging at Washington University in St. Louis.
22. **Halvorsen, C.** (2024, April). Increasing your reach: Collaboration and communication strategies for an impactful research career. Presentation to the Center for Occupational and Environmental Medicine, Region Stockholm, Sweden.
23. **Halvorsen, C.** (2024, April). The power of descriptive statistics: Examples from studies of later-life self-employment. Presentation to the Aging Research Center, Karolinska Institute, Stockholm, Sweden.
24. **Halvorsen, C.** (2024, April). Productive engagement in later life: Increasing health, well-being, and opportunities. Presentation to the Unit of Occupational Medicine, Karolinska Institute, Stockholm, Sweden.
25. **Halvorsen, C.**, & Lopez, B.* (2024, March). Entrepreneurship past 50: Self-employment trends, 2000 to 2022. Presentation to AARP and AARP Foundation.
26. **Halvorsen, C.** & Lai, B. (2024, February). Public scholarship: Creating meaningful impact. Keynote presentation for the Research and Scholarship Integrity Program at Boston College.
27. **Halvorsen, C.** (2023, September). Interests and experiences of older workers: Evidence from multiple nationally representative studies. Presentation to the STEM60+ Workshop, organized by the University of Hawai'i at Mānoa.
28. **Halvorsen, C.** (2023, June). Strategic planning workshop: Building on the strengths of the Senior Community Service Employment Program. Three-hour training to National Urban League SCSEP affiliates.
29. **Halvorsen, C.** (2023, May). Building on the strengths of the Senior Community Service Employment Program: Policy recommendations. Presentation to U.S. Senator Kirsten Gillibrand's subcommittee to strengthen the Older Americans Act.
30. **Halvorsen, C.**, Best, L., & Rutledge, M. (2023, April). Multidisciplinary uses of the Health and Retirement Study: Examples from economics, social work, and sociology. Presentation for the Aging Scholars Interest Group at Boston College.
31. **Halvorsen, C.** (2023, March). A multidisciplinary assessment of the health, well-being, and experiences of Senior Community Service Employment Program participants: A Boston College pilot study. Presentation to the U.S. Department of Labor and its SCSEP state and national grantees.
32. **Halvorsen, C.** (2023, January). Cogeneration: Is America ready to unleash a multigenerational force for good? Presentation for Newton at Home.
33. **Halvorsen, C.** (2022, October; 2021, September). Encore Fellowships town hall: Measuring what matters. Webinar for Encore Fellows and hosts.

34. **Halvorsen, C.**, Harrison, S., Crommett, C., & Lybarger, T. (2022, September). Engaging people of all ages in transforming the encore stage of life. Presentation to the Encore Network.
35. **Halvorsen, C.**, & Freedman, M. (2022, September). Reframing Aging and cogenerational service. Presentation to members of the National Center to Reframe Aging / Reframing Aging Initiative.
36. **Halvorsen, C.** (2022, August). Implications from the Cogeneration study on national and community service. Presentation to AmeriCorps / Encore.org Generations Serving Together grantees.
37. Freedman, M., Nichols, E.L., & **Halvorsen, C.** (2022, June). Interest and experiences in cogenerational service: Results from a nationally representative survey. Keynote presentation at the AmeriCorps Seniors Summer Series.
38. **Halvorsen, C.**, Freedman, M., & Nichols, E.L. (2022, June). Is America ready to unleash a multigenerational force for good? Webinar by Encore.org.
39. **Halvorsen, C.** (2021, November). How self-employed older adults differ by age: Evidence and implications from the Health and Retirement Study. Presentation to the Jönköping International Business School (Sweden).
40. James, J. B., Ghilarduccie, T., Wang, M., Coile, C., & **Halvorsen, C.** (2021, October). Unequal prospects for working longer, before and after the pandemic: What can we do? Webinar by the Sloan Research Network on Aging & Work and the Gerontological Society of America.
41. **Halvorsen, C.** (2021, January). The Senior Community Service Employment Program: Its influence on participant well-being—and recommendations to strengthen it. Presentation to state and national SCSEP administrators through the U.S. Department of Labor.
42. **Halvorsen, C.** (2020, December). The Senior Community Service Employment Program: Its influence on participant well-being—and recommendations to strengthen it. Presentation to Massachusetts SCSEP administrators through the Massachusetts Executive Office of Elder Affairs.
43. **Halvorsen, C.** (2020, November). Increasing diversity in self-employment and entrepreneurship in later life. Presentation to the Future of Aging Coalition.
44. **Halvorsen, C.** (2020, October). Education, work, and self-employment in later life. Presentation to the *Intersections Research Forum* series at Boston College.
45. **Halvorsen, C.**, & Skees, S.* (2020, September). Financial capability past midlife: A review of work, exploitation, and more—and resources you can use. Presentation for the Iowa Aging Summit in celebration of the 40th anniversary of the University of Iowa's Aging and Longevity Studies Program.
46. **Halvorsen, C.**, Whitcomb, J., & Feldbaum, M. (2020, September). Are we reaching older Americans as employees as well as residents? Presentation for the Argentum Senior Living Executive Conference.
47. **Halvorsen, C.** (2020, August). Working later in life? Going back to school? A primer on the current research and advice on entering the Boston College School of Social Work (BCSSW). Keynote presentation at BCSSW orientation.
48. **Halvorsen, C.** (2020, April). Entrepreneurship past midlife. Presentation for the Founders Over 55 Club at the virtual Venture Café Cambridge.
49. **Halvorsen, C.** (2020, February). Self-employment and entrepreneurship in later life: Implications for you and your work in the longevity economy. Presentation for Boston Bridge, an organization for emerging leaders in the field of aging.
50. **Halvorsen, C.** (2019, November). The diversity of interest in later-life entrepreneurship: Results from a nationally representative survey of Americans aged 50 to 70. Webinar for Encore.org's Encore Network.
51. Morrow-Howell, N., **Halvorsen, C.**, & Sands, L. P. (2018, October). Moving from linear to reciprocal: Conceptualizing productive engagement using system dynamics. Webinar for the Gerontological Society of America.
52. Cochrane, B., Fields, N., & **Halvorsen, C.** (2018, October). Academic job market: What every young professional needs to know. Webinar for the Gerontological Society of America and its Emerging Scholar and Professional Organization.
53. Morrow-Howell, N., & **Halvorsen, C.** (2018, June). Volunteering and social engagement in later life: Applications from behavioral economics. Presentation for the Workshop on Behavioral Economics and the Promotion of Health Among Aging Populations at the National Academies of Sciences, Engineering, and Medicine in Washington, DC.
54. **Halvorsen, C.** (2017, October). Multiple imputation by chained equations using longitudinal data. Presentation for the Secondary Data in Aging Interest Group meeting at Washington University in St. Louis, MO.

55. **Halvorsen, C.** (2016, October). Redesigning work for longer lives. Ignite-style presentation at the *Common Reader*'s Crash Course on Aging event at Washington University in St. Louis, MO.
56. **Halvorsen, C.** (2016, June). Beta testing in social work: Where do we go from here? Presentation at the Innovation in Social Work Roundtable, sponsored by the University of Southern California School of Social Work, on Bainbridge Island, WA.
57. **Halvorsen, C.** (2016, May). Encore careers and entrepreneurship during retirement. Presentation at the St. Louis Public Library and STL Village "Blaze a Trail" lecture series in St. Louis, MO.
58. **Halvorsen, C.** (2016, February). The relationship between an encore career and views of retirement. Co-chair of workshop at the Encore2016: Celebrating the Encore Effect conference in San Francisco, CA.
59. Morrow-Howell, N., **Halvorsen, C.**, & Jackson, C. (2015, October). The challenges of aging: From the personal to the global. Presentation at the Washington University trustee and leadership team's family program in St. Louis, MO.
60. **Halvorsen, C.** (2015, August). More common than you think: Entrepreneurship in later life. Presentation at Naturally Occurring Retirement Community (NORC) in St. Louis, MO.
61. **Halvorsen, C.** (2015, July). Science, Innovation, and Social Work: Clash or Convergence? Response to Dean Marilyn L. Flynn's remarks. Presentation at the Innovation in Social Work Roundtable, sponsored by the University of Southern California School of Social Work, on Bainbridge Island, WA.
62. **Halvorsen, C.**, & Sanders, K. (2015, April). Purpose, passion, and a plan: Moving into your encore career. Presentation for the Reunion Weekend at Washington University in St. Louis, MO.
63. **Halvorsen, C.** (2014, June). Encore entrepreneurs: Creating jobs, meeting needs. Presentation at the Expert Consultation on the Silver Economy: Facts, Challenges, and Opportunities, sponsored by the Organization for Economic Co-operation and Development (OECD) at the University of Oxford, United Kingdom.
64. Alboher, M. & **Halvorsen, C.** (2012, April). Encore careers: Purpose, passion, and a paycheck in the second half of life. Webinar for the Harvard Business School for its alumni.
65. **Halvorsen, C.** (2012, April). Encore careers: Purpose, passion, and a paycheck in the second half of life. Presentation at Age as an Asset: The Symposium on Social Business and Demographic Change, sponsored by EBS University, in Oestrich-Winkel, Germany.
66. Segal, P. & **Halvorsen, C.** (2010, November). Zugabe! Die Zweite-Karriere [Encore! The second career.] Presentation at the Symposium on Civic Participation of Older Adults, sponsored by the Körber Foundation, in Hamburg, Germany.

Interviews, Media Coverage, & Notable Citations

Online

1. Scott, S. (Host). (2026, October 8). Retirement isn't the goal for older adults who are returning to the workforce. *KCBS Radio*. 🔗
2. Donovan, K. (2026, August 31). The best hobbies to take up in retirement for a happier, fuller life. *Martha Stewart*. 🔗
3. Esebame, D. (2026, May 20). Labor Dept program for older workers faces cuts. *TheStreet*. 🔗
4. Konish, L. (2026, May 16). This federal program trains older workers. The Trump administration wants to cut it. *CNBC*. 🔗
5. Scott, S. (Host). (2026, March 17). Americans that are choosing to stay in the workforce a little longer [Radio interview]. *KCBS Radio*. 🔗
6. Mind Share Partners. (2026, March). *Workplace mental health for older workers*. 🔗
7. Yuko, E. (2026, March 3). The one good deed that could help you live longer, according to new research. *Real Simple*. 🔗
8. Milbank, D. (2026, January 30). Here's a proven way to slow aging. Any volunteers? *The Washington Post*. 🔗
9. Métraux, J. (2025, November 26). Turns out fighting fascism helps you live longer. *Mother Jones*. 🔗

10. Healthier Workforce Center of the Midwest. (2025, November 25). Worker well-being between generations (No. 29) [Audio podcast episode]. In *Workplace Matters*.
11. Galea, S. (Interviewer). (2025, November 21). *WashU Public Health Ideas with Cal Halvorsen* [Video]. WashU School of Public Health.
12. Shibu, S. (2025, October 7). Seniors are turning to 'silver startups' to make extra cash – here's how. *Entrepreneur*.
13. Sheidlower, N. (2025, October 5). Starting a business in your 80s isn't easy – but it may be the only way to earn a living. *Business Insider*.
14. Ansberry, C. (2025, October 4) The new age of entrepreneurship: 70 to 79. *The Wall Street Journal*.
15. Treehouse Foundation. (2025, June 4). Treehouse Foundation accelerates growth with research investment and new CEO [Press release].
16. Ravindranath, M. (2025, March 26). What happens to your brain when you retire? *The New York Times*. (Cites volunteering and epigenetics study.)
17. Page, S. (2025, February 27). Centenarians share their longevity formula: 'Staying busy gives you purpose.' *The Washington Post*. (Cites volunteering and epigenetics study.)
18. L'Armée du Salut [French Salvation Army]. (2025, January 14). L'Armée du Salut recherche des bénévoles [The Salvation Army is looking for volunteers]. (Cites volunteering and epigenetics study.)
19. Murthy, V.H. (2025, January 7). *My parting prescription for America*. U.S. Public Health Service Office of the U.S. Surgeon General. (Cites volunteering and cardiovascular biomarkers study.)
20. Seso, H. (2025, January 6). 'Keeps me grateful': How volunteering can help older adults. *The Guardian*. (Cites volunteering and epigenetics study.)
21. National Safety Council. (2024, December 31). For older workers, volunteerism may slow the aging process. *Safety+Health*. (Cites volunteering and epigenetics study.)
22. Kissell, C. (2024, December 17). This pastime may actually slow the aging process. *Money Talks News*. (Cites volunteering and epigenetics study; cross-posted to *MSN*)
23. Yee, A. (2024, April 12). How to help reduce elder poverty? Keep seniors employed. *Chicago Sun-Times*.
24. Stringer, H. (2024, March 1.) Generations unite to address loneliness, climate change, other global challenges. *APA Monitor*.
25. Lake, R. (2023, June 15). 79 real ways to make money from home. *CreditDonkey*.
26. Newberry, L. (2023, April 11). What we're missing out on when we don't have intergenerational relationships, personally and collectively. *Los Angeles Times*. (Cites Cogeneration study.)
27. Powers, E. (2022, December 21). Bridging generational divides and rebuilding trust. *Areas of Agreement* [Podcast].
28. Weiss, S. (2022, December 13). Do different generations really want to collaborate to improve the world? *Next Avenue*. (Cross-posted in *Morningstar* and *Crumpe*.)
29. González Whitaker, I. (2022, September 28). What it means to be an abuela in 2022. *Elle*. (Cites Cogeneration study; cross-posted in *Oprah Daily*.)
30. Shur, A. (2022, September 3). Ron Johnson encourages seniors to rejoin the workforce, proposes payroll tax waiver. *Wisconsin State Journal*. (Cross-posted in *Truthout*, *Eastern Progress*, *Kilgore News Herald*, *APG Wisconsin*, *KPVI.com*, *Longview News-Journal*, *La Crosse Tribune*, and *Barron News-Shield*.)
31. Hannon, K. (2022). *In control at 50+: How to succeed in the new world of work*. McGraw Hill.
32. Hannon, K. (2022, August 8). Inflation is one reason some workers may retire later—if at all. *Yahoo! Money*.
33. Long, P. (2022). *Dancing with the muse in old age*. Coffeetown Press.
34. Kissell, C. (2021, August 10). Volunteering offers bigger benefits to this group of retirees. *MoneyTalkNews*. (Cross-posted to *MSN*.)

35. Elsevier. (2021, July 27). New study: Lower-wealth volunteers experience greater health gains from volunteering than wealthier volunteers [Press release].
36. Stiffman, E. (2021, June 2). Why—and how—nonprofits should focus on midlevel donors. *The Chronicle of Philanthropy*.
37. Brown, S. (2021, May 24). As donors return to old patterns of giving, here's how to ensure nonprofits get the resources they need. *The Chronicle of Philanthropy*.
38. Hannon, K. (2020, October 21). Making a new start in a business of their own. *The New York Times*.
39. The new business of growing old. (2020, October/November). *Courier*, *37*.
40. McCann, A. (2020, September 8). 2020's best and worst places to retire. *WalletHub*.
41. Hannon, K. (2020, July 17). As Trump and Biden trade age insults, older workers suffer. *MarketWatch*.
42. Wildberger, S. (2020, July/August). With more older workers ahead, it's time to stop the stereotypes. *Senior Living Executive Magazine*, *27*(4), 24.
43. Simon, A. (Host). (2020, May 5). Cal Halvorsen—Post-coronavirus: What if you can't retire now? *On the Brink with Andi Simon* [Audio podcast].
44. Sax, D. (2020, April). *The soul of an entrepreneur: Work and life beyond the startup myth*. PublicAffairs.
45. Zinshteyn, M. (2020, January 21). Age discrimination, caregiving and health issues limit options for older workers. *AARP*.
46. Smith, S. (2020, January 16). Yes, it's an election year. But what else should we look for in 2020? Some thoughts. *Boston College Chronicle*, p. 5.
47. Gorvett, Z. (2019, November 14). How elders can reinvigorate the workforce. *BBC Worklife*.
48. Bunch, W. (2019, November 4). How to keep baby boomer workers happy. *Human Resource Executive*.
49. Rafter, M. (2019, October 3). The new realities of freelancing after 50. *Next Avenue*, *Forbes*, and *MarketWatch*.
50. Singletary, M. (2019, September 13). You've stopped working. Now go out and make money. *The Washington Post*. (Cross-posted in the *Boston Globe*, *Portland Press Herald* [ME], *Richmond Times-Dispatch* [VA], *Roanoke Times* [VA], & *Daily Times* [PA].)
51. Cowles, C. (2019, September 12). When retirement savings run short, freelancing fills the gaps. *The New York Times*.
52. Stefanie, K. (2019, August 20). Why US firms are desperate to retain ageing workers. *BBC News*.
53. Braude, J. (Host). (2019, July 9). Almost half Of Americans plan to retire after 65—or never. *WGBH Greater Boston* [TV broadcast].
54. Hannon, K. (2019, June). *Never too old to get rich: The entrepreneur's guide to starting a business mid-life*. John Wiley & Sons, Inc.
55. New findings: Diversity of interest in later-life entrepreneurship. (2019, June 18). *Encore Network*.
56. Q&A with a social worker and educator focused on aging. (2019, March 11). *Stria News*.
57. Shaw, N. (2019, February 8). Working for a living—and health insurance. *The Daily Iowan* and *The Des Moines Register*.
58. Hannon, K. (2018, December 20). Cautionary advice about starting a business after 50. *Next Avenue* and *Forbes*.
59. The costs of entrepreneurship without a safety net. (2018, November 11). *Enterprise* [Egypt].
60. Analysis of U.S. Census data featured in Freedman, M. (2018, November 1). Building bridges across the generational divide. *Wall Street Journal*.
61. Are these the next influential voices of aging? (2018, October 15). *Stria News*.
62. Hayward, E., Gloudemans, P., & Smith, S. (2018, October 11). Welcome additions: An introduction to new faculty at Boston College. *Boston College Chronicle*, p. 7.

63. Simon, A. (Host). (2018, September 3). Cal Halvorsen—A whole new way to grow old and have fun. *On the Brink with Andi Simon* [Audio podcast]. 🔗
64. Jefferson, B. (2018, April 20). Advocating for older adults: Brown School's PhD-candidate Cal Halvorsen researches aging and work. *The Source: Washington University in St. Louis*. 🔗
65. Carmichael, K. (2016, October 10). Meet one of Canada's hottest job markets: People aged 55 and up. *Canadian Business*. (Cross-posted in *MSN Canada*.) 🔗
66. Zelon, H. (2016, August 4). 15 questions for encore thinkers: Cal Halvorsen. *Encore.org*. 🔗
67. Grossman, R. J. (2014, July). Encore! Encore! *HR Magazine*, *59*(7). 🔗
68. Ferenc, E. (Host). (2014, April 15). *America's Work Force Radio* [Radio broadcast]. Cleveland, OH.
69. Durantine, P. (2013, Summer). Onward: An encore career helps John Kerr '60 follow his passion for a purpose. *Franklin & Marshall Magazine*, (74), 16-19.

Funding

Sept '21 – Aug '27: **National Institute for Occupational Safety and Health** grant for the Harvard T.H. Chan School of Public Health Center for Work, Health, and Well-Being (5U19OH008861).
Older Workers' Health and Well-Being Study. Role: PI. Awarded: $147,293.
Outreach Core. Role: PI (Sept '23 – April '26) and Co-I (PIs: Jack Dennerlein, Northeastern University, Sept' 21 - Aug '23; Susan Peters, Harvard, May '26 - present). Awarded: $1,975,083.
Boston Hospital Workers' Health Study. Role: Co-I. (PI: Erika Sabbath, BC). Awarded: $1,832,547.
Evaluation and Planning Core. Role: Co-I. (PI: Glorian Sorensen, Harvard, Sept '21 – Feb '26; Erika Sabbath, March '26 - present). Awarded: $1,867,828.

Feb '24 – Jan '27: **National Heart, Lung, and Blood Institute** grant, *Volunteering, Polygenic Risk, and Cardiovascular Biomarkers in Multiple Ancestry Groups* (1R01HL171806-01). Role: Co-I. (PI: Seoyoun Kim, Texas State University). Awarded: $969,913.

Sept '23 – Sept '26: **U.S. Department of Health and Human Services, Administration for Children and Families** to advise on the evaluation of services and supports to Ukrainian refugees by Olga's List. Role: Evaluation Lead. (Program Lead: Olga Yulikova, Olga's List). Awarded: $779,181.

Nov '20 – Dec '26: **CoGenerate (formerly Encore.org)** to advise on the organization's research and evaluation efforts. Role: Senior Research Fellow (Consultant). Awarded: $70,000.

Oct '23 – Oct '27: **COST Action Proposal (European Cooperation in Science & Technology)** to create the LeverAGE global network of scientists and practitioners focused on the multigenerational workforce. Role: Secondary Proposer (co-I equivalent); one of four from the U.S. (Main Proposer: Justin Marcus, Koç University, Turkey). Awarded: Approximately €750,000.

Feb – Dec '26: **Bauer Leadership Center** and **Bauer Leaders Academy** to refresh the Social Work Practice with Organizations and Communities course to strengthen leadership skills in Master of Social Work students. Role: PI. Awarded: $2,500.

May – Dec '25: **AARP** to write issue briefs on aging and financial resilience. Role: PI. Awarded: $45,000

April – Dec '25: **Treehouse Foundation** to advise on the organization's research and evaluation efforts. Role: Research Advisor (Consultant). Awarded: $15,000.

July '24 – Dec '25: **Harvard T.H. Chan School of Public Health Education and Research Center Pilot Project** to assess thriving and validate a measure of work-related well-being among older workers. Role: Co-I. (PI: Susan Peters, Harvard; Trainee/Co-I: Maren Wright Voss, Harvard.) Awarded: $18,349.

May – July '25: **Forte (Swedish Research Council for Health, Working Life, and Welfare)** grant to visit the Karolinska University Unit of Occupational Medicine to assess the influence of self-employment in later life on health and well-being using Swedish registry data. Role: Visiting researcher. (Project sponsor: Daniel Falkstedt, Karolinska Institute). Awarded: Approximately $24,000 (230,000 SEK).

May – Dec '24: **AARP** to write translational research briefs on important workplace benefits and policies for older workers. Role: Co-PI. (Co-PI: Christina Matz, BC). Awarded: $75,000.

July '24: **Boston College Teaching, Advising, and Mentoring Grant** to conduct a comprehensive review of the School of Social Work's macro curriculum. Role: PI. Awarded: $13,750.

March – May '24: **Forte (Swedish Research Council for Health, Working Life, and Welfare)** grant to visit the Karolinska University Unit of Occupational Medicine to assess the influence of self-employment in later life on mental health using Swedish registry data. Role: Visiting researcher. (Project sponsor: Daniel Falkstedt, Karolinska Institute). Awarded: Approximately $5,000 (51,526 SEK).

June – Dec '23: **AARP** to write a translational report on the employment experiences of marginalized older workers and job seekers in the wake of the COVID-19 pandemic. Role: Co-PI. (Co-PI: Christina Matz, BC). Awarded: $25,000.

June '21 – May '23: **AmeriCorps Seniors** demonstration grant to evaluate the new Intergenerational Vaccine Corps national and community service program and to conduct a national survey on cogenerational service. Role: Co-PI. (Co-PI: Jim Emerman, Encore.org). Awarded: $70,875.

May '23: **Institute for Liberal Arts at Boston College Major Grant** to train faculty and students in op-ed development and pitching in a year-long program. Role: Co-PI. (Co-PI: Betty Lai, BC). Awarded: $2,500. *After a reduction in the award amount to $2,500, we respectfully declined the grant and will pursue options in the future to implement a strong training program.*

Nov '20 – Dec '22: **RRF Foundation for Aging & Encore.org** to evaluate the Gen2Gen Innovation Fellowship. Role: Evaluation Lead. (Program Lead: Eunice Lin Nichols, Encore.org). Awarded: $150,000.

June '21 – Aug '22: **Schiller Institute Grants for Exploratory Collaborative Scholarship** to assess the Senior Community Service Employment Program's influence on participant health and well-being. Role: PI. (Co-Is: Elizabeth Howard, Karen Lyons, Christina Matz, and Sara Moorman, BC.) Awarded: $49,766.

June '20 – May '21: **Boston College Research Incentive Grant** to conduct community-based system dynamics workshops with Senior Community Service Employment Program participants. Role: PI. Awarded: $14,989.

March '20: **The Hope Foundation** to develop a national study on charitable giving among mid-level donors. Role: PI. Awarded: $10,000.

March '20: **Kolvenbach Grant** from Boston College for charitable giving research. Role: PI. Awarded: $1,000.

Sept '19: **Encore.org** to develop a report on the implications of an aging society. Role: PI. Awarded: $2,000.

Sept '19: **Mon Ami, Inc.** to develop research briefs on its intergenerational program. Role: PI. Awarded: $1,250.

Aug '19: **Boston College School of Social Work** to develop a national study on workplace fairness and diversity. Role: Co-PI. (Co-PI: Marcie Pitt-Catsouphes, BC.) Awarded: $36,200. *Funding cut due to financial impact of the COVID-19 pandemic.*

May '19: **Boston College Open Access Fund** to fund the publication cost of Halvorsen & Chen (2019) in *PLOS ONE*. Role: PI. Awarded: $1,595.

Feb '19: **Boston College School of Social Work** to conduct the study, *Equity and Justice at the Workplace*. Role: Co-PI. (Co-PI with Marcie Pitt-Catsouphes, BC.) Awarded: $7,640.

May '17: **U.S. Social Security Administration** for the Dissertation Fellowship in Retirement Research, administered by the Center for Retirement Research at Boston College. Role: PI. Awarded: $28,000.

Jan '13 – April '16: **John Templeton Foundation** to expand encore career opportunities through multi-program grant. Role: Evaluation Lead. (Co-PIs: Marc Freedman and Jim Emerman, Encore.org). Awarded: $5,000,000.

Advanced Training

April '23 – Feb '24: **Michigan Integrative Well-Being and Inequality (MIWI) Training Program** at the University of Michigan Center for Social Epidemiology and Population Health, funded by the National Institutes of Health Office of Behavioral and Social Science Research and the National Center for Complementary and Integrative Health (R25-AT010664).

June '23: **Genomics for Social Sciences – Epigenetics Training Program** at the University of Michigan Institute for Social Research, funded by the National Institute on Aging (R25-AG053227).

Sept '18: **Forming Science-Industry Research Collaborations** at the Stanford Center on Longevity, funded by the National Institute on Aging (R25-AG053252).

Service to School

Service is to schools of social work unless otherwise specified.

Washington University in St. Louis

Aug '26 – present: **Member**, Graduate Student Experience in the Research University (gradSERU) Working Group

Sept '25 – present: **Member**, Connecting at Brown Committee

Aug '25 – present: **Member**, Promotion and Tenure Committee

May '25 – present: **Member**, Danforth Institutional Review Board/Human Research Protection Office Advisory Board

Nov '24 – present: **Member**, Doctoral Program Admissions Committee

Jan '25 – Oct '25: **Member**, Advisory Committee for Community Driven Science

April '25 – Aug '25: **Member**, Foundation Curriculum Redesign Committee

July '17 – May '18: **Committee member**, University for Life initiative to create a university for all ages (university)

Feb '15 – May '17: **Ambassador** to doctoral program applicants

Nov '14 – May '16: **Committee member**, Next Move initiative to create a welcoming school for older students

July '15 – May '16: **Co-Chair** of mentoring committee for first-year doctoral students

Boston College

June '24 – June '24: **Member**, Open Access Publishing Fund Committee (university)

June '23 – June '24: **Chair**, Macro Specialization

June '23 – June '24: **Member,** Academic Planning Committee

Aug '23 – June '24: **Faculty Liaison,** Spectrum student group

Aug '23 – June '24: **Faculty Liaison,** Macro student group

May '19 – May '24: **Course Coordinator**, Basic Skills in Macro Practice (foundational course with multiple instructors)

May '20 – July '22: **Faculty Search Committee**

May '19 – May '22: **Executive Board**

Oct '19 – Dec '21: **Macro Curriculum Task Force**, interim lead (Jan – May 21)

Dec '20 – May '21: **Advisor**, Student Op-Ed Training Program

Spring '19, '20, '21: **Spectrum Retreat mentor** for LGBTQ+ undergraduates in multi-day retreat (university)

Sep '19 – May '20: **Advisor**, Mid-Career Institute on Global Humanitarian Practice

June '19 – March '20: **Communications committee member**, Equity, Justice, & Inclusion Initiative

Service to Community

Jan '26 – present: **Aging Advisory Council**, St. Louis Area Agency on Aging (appointed by Mayor of St. Louis)

Oct '24 – present: **External Advisory Committee member**, Healthier Workforce Center of the Midwest

Jan '24 – present: **Panel member**, National Blue Ribbon Advisory Committee, Building a Workforce Readiness Model for Older Adults, conducted by the UMaine Center on Aging for AmeriCorps Seniors

Jan – Feb '15-'17, '26: **Interviewer & tax preparer** for eligible individuals, St. Louis Tax Assistance Program, St. Louis, MO

Feb '24 – July '25: **Knowledge partner**, AARP Living, Learning, and Earning Longer Collaborative

Jan '22 – July '25: **Panel member**, Technical Working Group, Older Workers Implementation and Descriptive Study, conducted by the Urban Institute for the U.S. Department of Labor

Feb '23 – April '25: **Panel member**, Technical Working Group, AmeriCorps Seniors COVID Effects Evaluation, conducted by JBS International for AmeriCorps Seniors

May '24 – March '25: **Panel member**, Technical Working Group, AmeriCorps Enterprise-wide Surveys Project, conducted by JBS International for AmeriCorps Seniors

Sept '22 – Nov '23: **Warden** (lead precinct officer for primary and main elections), Boston, MA

March '23: **Grant reviewer**, RRF Foundation for Aging

Feb '21 – Jan '23: **Member**, 50+ Workers Taskforce, Massachusetts Executive Office of Elder Affairs

Nov '22: **Reviewer**, The Belonging Barometer: The State of Belonging in America (national report), Over Zero

Aug '22: **Editor**, Koreatown Storytelling Program, Koreatown Youth and Community Center, Los Angeles, CA

July '19: **Applicant reviewer**, Encore Public Voices Fellowship

June – Aug '15: **Volunteer**, Naturally Occurring Retirement Community (NORC), St. Louis, MO

Apr '13 – June '14: **Court Appointed Special Advocate** for a teenager in foster care, CASA of Washtenaw County, Ann Arbor, MI

Service to Profession

Jan '25 – present: Elected Leadership, Social Research, Practice, & Policy section, Gerontological Society of America (2025: Vice-Chair Elect; 2026: Vice Chair; 2027: Chair; 2028: Past Chair)

Dec '20 – present: **Network Co-Lead**, Grand Challenge to Advance Long and Productive Lives, American Academy of Social Work & Social Welfare

July '20 – present: **Editorial board member**, *Journal of Gerontological Social Work*

Nov '22 – present: **Editorial board member**, *Journal of Intergenerational Relationships*

Spring '15 – present: **Abstract Reviewer**, Gerontological Society of America Annual Scientific Meeting

June '23 – present: **Abstract Reviewer**, Society for Social Work and Research Annual Conference

Jan '24 – present: **Member**, Program, Publications, and Products Committee, Gerontological Society of America

Jan '24 – present: **Member**, Social Research, Policy, and Practice Annual Scientific Meeting Working Group, Geroxfntological Society of America

June '26 – Sept '26: **Expert advisor**, Volunteering questionnaire development, UK Biobank

Jan '22 – Dec '24: **Appointed member,** Public Policy Advisory Panel, Gerontological Society of America

Sep '18 – June '24: **Steering Committee**, Sloan Research Network on Aging & Work, Boston College

July '23 – Oct '23: **Awards Chair**, Association for Gerontology Education in Social Work

Spring '22: **Abstract Reviewer**, International Symposium to Advance Total Worker Health

June '18 – Dec '20: **Elected board member**, Association for Gerontology Education in Social Work

Feb '11 – July '12: **Co-Director**, Emerging Leaders in Aging, Washington, DC

Sept '06 – Dec '07: **Co-Chair**, Gerontology Student Association, Brown School of Social Work, St. Louis, MO

Student Mentorship

WashU = Washington University in St. Louis.

Dissertation:
Byeongju Ryu, PhD program, WashU (ongoing, **chair**)
Bruna Lopez, PhD program, Boston College (ongoing; **co-chair** with Erika Sabbath)
Jihye Baek, PhD program, WashU (ongoing)
Peichao Liang, PhD program, Hong Kong University (2026)
Elizabeth Klein, PhD program, Boston College (2024)
Ty Tucker, PhD program, Boston College (2024; **co-chair** with Shanta Pandey)

Area statement:	Byeongju Ryu, PhD program, WashU (2026, **chair**) Aaron Li, PhD program, WashU (2026) Taylor Brennan, PhD program, Boston College (2026) Jihye Baek, PhD program, WashU (2025) Bruna Lopez, PhD program, Boston College (2024, **chair**) Patrick H.L. Lai, PhD program, Boston College (2022) Ty Tucker, PhD program, Boston College (2021; **co-chair** with Shanta Pandey) K. Megan Collier, PhD program, Boston College (2021)
Teaching assistants:	Morgan Van Vleck, PhD program, WashU (Aging Policy, 2026) Ziming Wang, PhD program, WashU (Aging Policy, 2026) Byeongju Ryu, PhD program, WashU (Macro Practice, 2026; Aging Policy, 2025) Bruna Lopez, PhD program, Boston College (Macro Practice, 2023) Barbara Mendez Campos, PhD program, Boston College (Aging Policy, 2023) Elizabeth Klein, PhD program, Boston College (Strategic Planning, 2022, 2023) K. Megan Collier, PhD program, Boston College (Aging Policy, 2021, 2022) Laura Bond, PhD program, Boston College (Macro Practice, 2020, 2021)
Research assistants:	Ziming Wang, PhD program, WashU (2025 – present) Byeongju Ryu, PhD program, WashU (2024 – present), Boston College (2023-2024) Logan Fox, BA program, WashU (2025 – present) Bruna Lopez, PhD program, Boston College (2023-2024) Hannah Buchsbaum, MSW program, Boston College (2023-2024) Patrick H.L. Lai, PhD program, Boston College (2021-2022) Ty Tucker, PhD program, Boston College (2019-2021) Huirui Liu, MSW program, Boston College (2020-2021) Johanna Lynch, MSW program, Boston College (2020-2021) Elizabeth McColloch, BS program, Boston College (2020-2021) Teresa Marzelli, MSW program, Boston College (2021) Isabelle Kim, MSW program, Boston College (2020) Erin Emmanuel, MSW program, Boston College (2018-2019)

Ad Hoc Reviewer **(by latest year reviewed)**

American Journal of Preventive Medicine (2026), *Innovation in Aging* (2026), *Journal of Gerontological Social Work* (2026), *Journal of Intergenerational Relationships* (2026), *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences* (2026), *The Gerontologist* (2025), *Community, Work, and Family* (2025), *Educational Gerontology* (2025), *Journal of Cross-Cultural Gerontology* (2025), *Journal of Community Practice* (2024), *Journal of Aging & Social Policy* (2024), *Work, Aging and Retirement* (2022), *Journal of Business Venturing* (2022), *Quality in Ageing and Older Adults* (2022), *Preventing Chronic Disease* (2021), *BMC Geriatrics* (2021), *Home Health Care Services Quarterly* (2021), *Journal of Population Ageing* (2020), *Aging & Mental Health* (2019), *Clinical Social Work Journal* (2019), *International Journal of Manpower* (2019), *Psychologist-Manager Journal* (2019)

Research & Practice Experience

Aug '14 – June '18: **Doctoral-Level Research Assistant**, Center for Aging, Washington University in St. Louis, MO

June '08 – July '14: **Director of Research and Evaluation**, Encore.org, Washington, DC and Ann Arbor, MI
Previously: Project and Research Manager (March '12 – Dec '13), Program Associate (June '08 – Feb '12)

- Directed research projects, including three nationally representative surveys (all $N \geq 1{,}000$).
- Wrote and edited research briefs, white papers, and published articles.
- Presented at national and international conferences.
- Developed network of scholars to increase research on the "encore" stage of life.
- Authored research section of a successful $5 million grant proposal.
- Managed 22 community college grantees.

July '06 – May '08: **Master's-Level Research Assistant**, Washington University in St. Louis, MO

Aug '07 – May '08: **Graduate Intern**, St. Louis Area Agency on Aging (Dec '06 – June '07), Urban Strategies (Aug – Dec '07), and The OASIS Institute (Jan – May '08), St. Louis, MO

Teaching, Curriculum Design, & Course Leadership

All courses at the master's degree level unless otherwise indicated.

Washington University in St. Louis

Spring '25 – '26: **Instructor & course designer**, Social Policies, Services, & Programs for an Aging Society

Spring '17, '26: **Instructor & course designer**, Social Work Practice with Organizations and Communities

Fall '16 – '17: **Master teaching fellow**, When I'm 64: Transforming Your Future (undergraduate)

Spring '15 – '16: **Teaching assistant**: Social Work Practice with Organizations and Communities (Spring '16); Evidence-Based Practice for BSW Graduates (Fall '15); and Theories and Issues in Aging (Spring '15)

Boston College

Summer '23 – '24: **Co-designer & course coordinator**, Theories of Design Thinking for Social Change

Fall '23 – '24: **Co-designer & course coordinator**, Practicing Design Thinking for Social Change

Spring '21 – '24: **Instructor ('21-'23) & course coordinator ('21-'24)**, Policy for an Aging Society

Spring '22 – '24: **Instructor ('22-'23) & course coordinator ('21-'24)**, Strategic Planning for Public and Nonprofit Organizations

Fall '18 – '21, '23: **Instructor ('18-'21, '23) & course coordinator ('19-'21, '23)**, Basic Skills in Macro Practice

Academic Awards, Honors, & Fellowships

Nov '25: **Leadership Award**, Association for Gerontological Education in Social Work

June '25: **Fellow**, Gerontological Society of America (highest category of membership)

April '22: **Illumination Award**, Boston College Div. of Student Affairs, for teaching and mentorship excellence

May '20: **Carroll L. Estes Rising Star Award**, Gerontological Society of America, SRPP section

Aug '18 – Aug '19: **Encore Public Voices Fellowship**, sponsored by the OpEd Project, Encore.org, and Ann MacDougall

May '19: **Excellence in Teaching Award**, Boston College School of Social Work

Nov '18: **Doctoral Student Leadership Award**, Association for Gerontology Education in Social Work

May '17 – May '18: **Dissertation Fellowship in Retirement Research**, funded by the U.S. Social Security Administration and administered by the Center for Retirement Research at Boston College

Oct '15 – Oct '17: **William E. Gordon Research Fellow**, Brown School of Social Work, Washington University

Sept '16: **Winner**, 3-Minute Thesis competition, McDonnell International Scholars Academy, Brisbane, Australia

Dec '15: **Ambassador**, Gerontological Society of America, Symposium on Healthy Aging, Suzhou, China

Nov '14 – Dec '15: **Encore Research Fellowship**, Encore.org

Nov '15: **Pre-Dissertation Fellowship** from the Association for Gerontology Education in Social Work

Feb '15: **Winner**, Graduate Research Symposium, Social Sciences Division, Washington University

Aug '07 – May '08: **Fellow**, Gateway GENIUS Project, John A. Hartford Foundation & New York Academy of Medicine

Aug '06 – May '08: **Wayne Vasey Scholarship**, Brown School of Social Work, Washington University

May '06: **Dean's and President's Lists**, University of Iowa

Professional Associations

- Gerontological Society of America (2008 – present)
- Society for Social Work and Research (2014 – present)

- Association for Gerontology Education in Social Work (2014 – present)
- Network on Biomarker Collection and Measurement in Population Studies of Aging (2023 – present)
- Social Work AI Network (2026 – present)
- Sloan Research Network on Aging & Work (founding member; 2015 – 2024)
- Society for Total Worker Health® (founding member; 2022 – 2024)
- Aging Research Scholars Interest Group at Boston College (founding member; 2022 – 2024)

Languages

- **English** – First language
- **German** – Intermediate in spoken and written German